UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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2657

JUDGE COTE

SOLENGO CAPITAL ADVISORS ULC,

Plaintiff,

v.

DEALBREAKER, ELIZABETH SPIERS, JOHN CARNEY, BESS LEVIN, JOHN DOE AND JANE DOE.

Defendant.

Index. No.

RULE 7.1
DISCLOSURE
STATEMENT APR 0 2 2007

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Plaintiff Solengo Capital Advisors ULC states that it does not have a parent corporation, and no publicly held corporation owns 10 percent or more of its stock.

Dated: April 2, 2007 New York, New York

Respectfully submitted,

SOLENGO CAPITAL ADVISORS ULC

By its attorneys,

KOBRE & KIM,LLP

By:

Michael S. Kim (MK-0308) Jonathan D. Cogan (JC-4474)

Leif T. Simonson (LS-5915)

800 Third Avenue

New York, New York 10022

Telephone:

212.488.1200

Facsimile:

212.488.1220